CREDENTIALING CHECKLIST

To help streamline the Credentialing process, Inland Empire Health Plan (IEHP) has developed a checklist that will identify which documents are **not applicable** to each provider type.

Should you have any questions or concerns regarding the application or checklist, please contact Credentialing at credentialing@iehp.org.

If any required information is NOT received the entire application will be RETURNED, which will delay processing.

	MALPRACTICE INSURANCE FACE SHEET - COPY	II. Identifying Information	III. Practice Information	IV. Pre-Medical Education	V. Medical/Professional Education	VI. Internship/PGYI	VII. Residency/Fellowships	VIII. Board Certification	IX. Other Certifications	X. Medical Licensure/Registrations	XI. All Other State Medical Licenses	XII. Professional Liability	XIII. Current Hospital & Other Institutional Affiliations	XIV. Peer References	XV. Work History	XVI. Attestation Questions	Information Release/Acknowledgments	ADDENDUM A (Health Plans and IPA's Medical Groups)	ADDENDUM B (Professional Liability Action Explanation)	ADDENDUM C (Confidential Questions – Health History)	ADDENDUM D (Notice to Practitioners of Credentialing Rights /Responsibilities)	HIV/AIDS PHYSICIAN SPECIALIST FORM	W-9	BEHAVIORAL HEALTH (Areas of Expertise Form)
M.D. D.O.																								#
						100																		<i>4</i>
D.P.M.																								
D.D.S., D.M.D.																								
O.D.													////											
P.T.								1/1																
S.P., AU.																								
O.T.																								
D.C.																								
L.A.c																								
L.M.F.T.,																								
L.C.S.W.						111		///																
Ph.D,																								
Psy.D.													<u>////</u>											



PROVIDER CREDENTIALING TIPS

To help streamline the credentialing process, we developed a tip sheet to help our providers complete the application and help identify common issues that cause delays in your application processing.

All areas of the application should be completed. For all areas that do not pertain to you, please indicate N/A under the respective area.

APPLICATION	NOTES/COMMENTS
II. Identifying information Last Name, First Name M.I. Other Names used Birth Date SSN# Gender Specialty Subspecialties	Please make sure these data elements are completed to the best of your ability. These elements are used as identifying information to conduct primary source verifications on your application. If any information is missing, it will delay your application until it has been completed.
III. Practice Information Office Manager/Administrator (we will list this person as your main contact for obtaining Credentialing documents) Name affiliated with TIN & TIN	This applies to all locations where IEHP patients will be treated. *If you have multiple offices with different Tax ID#'s, we will require a copy of each W-9 for your credentialing file
IV. Premedical Education V. Medical/Professional Education School Name Degree Graduation Date	Please complete the following fields
VI. Internship/PGY1 VII. Residencies/Fellowships Institution Name Address, City, State ZIP Type of Training Specialty Start Date (mm/yy) End Date (mm/yy) Successfully complete the program, Yes or No.	If the facility is not an ACGME program, we would need to the address information, to verify your training with the school directly It is essential that the specialty and dates are reported accurately. Any discrepancies will be delay your application until it has been clarified If you did not successfully complete a training program, you must provide an explanation to support your response.
VII. Board Certification If not certified, describe your intent for certification, if any, and date of eligibility for certification on a separate sheet	 The acceptable board certifications are recognized by the following organizations: American Board of Medical Specialties (ABMS) American Osteopathic Association (AOA) American Board of Foot and Ankle Surgery (formerly the American Board of Podiatric Surgery) American Board of Podiatric Orthopedics and Primary Podiatric Medicine American Board of Multiple Specialties in Podiatry
X. Medical Licensure/Registration California License Practice information DEA Information ECFMG Information (If applicable) NPI	State Licensures, DEA Certificates, and NPI registry information must reflect California addresses. DEA's with an exempt fee is only valid at the exempting institution. If the provider is not treating IEHP patients at that facility, the provider needs to obtain a paid status DEA. The NPI registry should list the provider's practice information
	Any discrepancies will delay the credentialing process until the issues are addressed



PROVIDER CREDENTIALING TIPS

APPLICATION	NOTES/COMMENTS
XII. Professional Liability	Professional Liability information on the application must be supported with a copy of the insurance certificate (Binders and Declarations are not acceptable)
	Malpractice Insurance Face sheet should indicate the covered practice location, specialty coverage, policy coverage amounts, effective and termination date and should cover all locations the provider will be treating IEHP patients.
	If any information is missing from the certificate, the credentialing coordinator will attempt to verify this information with your insurance carrier directly
XIII. Current Hospital and Other Institutional Affiliations	If the practitioner does not have clinical privileges, the provider must provide a written statement delineating the inpatient coverage arrangement.
Please include all hospitals and other institutional institutions the provider has current affiliations during the past 10 years (i.e. hospitals, surgery centers)	If the provider is a PCP utilizing IEHP's Hospitalist program, they must identify which hospital and hospitalist they will be referring patients to on their application. These arrangements can be arranged with IEHP's Contracting Department Specialists (in the appropriate specialties) must have a formal inpatient coverage
X. Work History	arrangement, which is subject to IEHP review and approval. Please provide your work history activities for the past five (5) years. Any gaps of six (6) months or more must be explained on a separate page.
	Your work history activities must also include the start date you began at your current practice
XVI. Attestation Questions If your answer is Yes to questions A through L, please provide full details on a separate sheet.	Please be sure that all questions are answered. All responses will be compared to our findings through primary source verifications. If there is a discrepancy, it will delay your application until the issue(s) are addressed
Provider Signatures and dates	Stamped and typed signatures are not accepted and applications must have a current date.
	Any discrepancies, you will be contacted by a coordinator regarding the non-compliant pages for your review, to re-sign and re-date

ADDENDUM A	NOTES/COMMENTS
I. Identifying information	Please indicate whether you intent to serve as a Primary Care Provider or Specialist and identify your practice type
III. Practice Information Allied Health Professionals	Please list ANY allied Health professionals (e.g. nurse practitioners, physician assistants, certified nurse midwives) you employ.
Age limitations	Please specify any age limitations for your practice
Office Hours	Please indicate the office hours for each of your office locations. • PCP's are required to practice in each practice location for a minimum of twenty (20) hours, to receive membership assignment to that location
Continuity of Care	Please provide your written plan for continuity of care, if you do not have hospital privileges
Languages	Please provider languages spoken FLUENTLY by the Physician and/or Staff • If Spanish is listed, IEHP will conduct a Language Competency audit to confirm if the office met the requirements to be listed as a Spanish site in our Provider Directory

ADDENDUM B	NOTES/COMMENTS
Professional Liability Action Explanation	Please complete the Addendum B for each pending, settled or otherwise concluded professional liability lawsuit or arbitration filed and served against you in which you were named in the past seven (7) years.



ADDENDUM C	NOTES/COMMENTS
Confidential Questions -	If you are a certified Worker's Compensation Provider, please provide a copy of
Health History	your QME Evaluator certificate

ADDENDUM D	NOTES/COMMENTS
Notice to Practitioners of Credentialing Rights/Responsibilities	Please complete, sign and date

ADDENDUM E	NOTES/COMMENTS
Primary Care Experience – Attestation	Applicable to General Practice and Obstetrics/Gynecology PCP's only
	Please contact <u>credentialing@iehp.org</u> regarding additional information required for your specialty.

HIV/AIDS SPECIALIST FORM	NOTES/COMMENTS
Verification of Qualifications for HIV/AIDS Specialist	If you wish to be designated as a HIV/AIDS Specialist, please check all criterion that apply to you and provide the supporting documents

W-9	NOTES/COMMENTS
Tax Identification Number and Certification	Please provide a complete, signed and dated W-9 for each TIN you will be billing with for each IEHP member

AREAS OF EXPERTISE FORM	NOTES/COMMENTS
Behavioral Health Area(s) of Expertise Form	Applicable to Behavioral Health Provider's only (i.e. Practitioners who specialize in Psychiatry, Psychology, Licensed Clinical Social Workers, Marriage Family Therapists)

California Participating Physician **Application**

This application is submitted to:__ __, herein, this Healthcare Organization I. INSTRUCTIONS: This form should be typed or legibly printed in black or blue ink. If more space is needed than provided on original, attach additional sheets and reference the question being answered. Please do not use abbreviations when completing the application. Current copies of the following documents must be submitted with this application: • Face Sheet of Professional Liability Policy or Certification •State Medical License(s) •DEA Certificate • Curriculum Vitae •Board Certification (if applicable) •ECFMG (if applicable) II. IDENTIFYING INFORMATION Last Name: First: Middle: Is there any other name under which you have been known? Name (s): Home Mailing Address: City: ZIP: State: E-Mail Address: Home Telephone Number: Pager Number: Home Fax Number: (Citizenship (If not a United States citizen, please include copy of Birth Date: Alien Registration Card). Birth Place (City/State/Country): Gender¹: Social Security #: Male Female Race/Ethnicity² (voluntary): Specialty: Subspecialties: III. PRACTICE INFORMATION Practice Name (if applicable): Department Name (If Hospital Based): Primary Office Street Address: City: State: ZIP: Telephone Number: Fax Number: Office Manager/Administrator: Telephone Number: () Fax Number: ()

Federal Tax ID Number:

Name Affiliated with Tax ID Number:

California Participating Physician Application - 05/97	
Physician Name:	

As used in the Information Release/Acknowledgments Section of this application, the term "this Healthcare Organization" shall refer to the entity to which this application is submitted as identified above.

 $^{^{\}mbox{\scriptsize 2}}$ This information will be used for consumer information purposes only.

Secondary Office Street Address:	City:		
	State:		ZIP:
Office Manager/Administrator:	Telephone N	fumber: ()	
	Fax Number	: ()	
Name Affiliated with Tax ID Number:	Federal Tax	ID Number:	
Tertiary Office Street Address:	City:		
	State:		ZIP:
Office Manager/Administrator:	Telephone N	fumber: ()	
	Fax Number	: ()	
Name Affiliated with Tax ID Number:	Federal Tax	ID Number:	
Other Medical Interests in Practice, Research, etc.:			
IV. PREMEDICAL EDUCATION (Attach additional sheets if necessar	y. Reference	This Section Number	r and Title)
College or University Name:	Degree Rece	ived:	Date of Graduation: (mm/yy)
Mailing Address:	City:		
	State:		ZIP:
V. MEDICAL/PROFESSIONAL EDUCATION (Attach additional she Reference This Section Number and Title)	eets if necessa	ary.	
Medical School:	Degree Rece	ived:	Date of Graduation: (mm/yy)
Mailing Address:	City:		
	State & Cour	ntry:	ZIP:
Medical/Professional School:	Degree Rece	ived:	Date of Graduation: (mm/yy)
Mailing Address:	City:		
	State & Cour	ntry:	ZIP:
POSTGRADUATE TRAINING	AND EXPE	RIENCE	
VI. INTERNSHIP/PGYI (Attach additional sheets if necessary. Referen	nce This Secti	on Number and Title	
Institution:	Program Dire	ector:	
Mailing Address:	City:		
	State & Cour	ntry:	ZIP:
Type of Internship:			
Specialty:		From: (mm/yy)	To: (mm/yy
L		1	

VII. RESIDENCIES/FELLOWSHIPS (Attach additional sheets if necessary. Reference This Section Number and Title) Include residencies, fellowships, preceptorships, teaching appointments (indicate whether clinical or academic), and postgraduate education in chronological order, giving name, address, city and ZIP code, and dates. Include all programs you attended, whether or not completed. Institution: Program Director: Mailing Address: City: State: ZIP: Type of Training (eg. residency, etc.): Specialty: From: (mm/yy) To: (mm/yy) Did you successfully complete the program? Yes No (If "No," please explain on separate sheet.) Institution: Program Director: Mailing Address: City: State: ZIP: Type of Training: Specialty: From: (mm/yy) To: (mm/yy) Yes Did you successfully complete the program? No (If "No," please explain on separate sheet.) Institution: Program Director: Mailing Address: City: ZIP: State: To: (mm/yy) Type of Training: Specialty: From: (mm/yy) Did you successfully complete the program? Yes No (If "No," please explain on separate sheet.) VIII. BOARD CERTIFICATION Include certifications by board(s) which are duly organized and recognized by: a member board of the American Board of Medical Specialties a member board of the American Osteopathic Association a board or association with equivalent requirements approved by the Medical Board of California a board or association with an Accreditation Council for Graduate Medical Education of American Osteopathic Association approved postgraduate training that provides complete training in that specialty or subspecialty Name of Issuing Board: Specialty: Date Certified/Recertified: Expiration Date (if any): Have you applied for board certification other than those indicated above? Yes □ No If so, list board(s) and date(s): If not certified, describe your intent for certification, if any, and date of eligibility for certification on separate sheet.

	ference This Secti	on Number and 1	itle)		
Type: Number	er:			Expiration D	Date:
Type: Number	er:			Expiration D	Date:
X. MEDICAL LICENSURE/REGISTRATION	S (Remember t	o attach copies of	documents)		
California State Medical License Number:		Issue Date:	Expira	tion Date:	
Drug Enforcement Administration (DEA) Registration N	umber:		Expirat	ion Date:	
Controlled Dangerous Substances Certificate (CDS) (if a	pplicable):		Expirat	ion Date:	
ECFMG Number (applicable to foreign medical graduate	es):		Date Is Valid	sued: [hrough:	
Medicare UPIN / National Physician Identifier (NPI)	:		MediC	al/Medicaid N	umber:
XI. ALL OTHER STATE MEDICAL LICENS (Attach additional sheets if necessary. Reference			or Previous	sly Held.	
State:	License Number:		Expirat	ion Date:	
State:	License Number:		Expirat	ion Date	
State:	License Number:		Expirat	ion Date:	
XII. PROFESSIONAL LIABILITY (Rememb	oer to attach copy	of professional lia	ability polic	y or certifica	ation face sheet)
Current Insurance Carrier:	Policy Number:		Origina	al effective dat	e:
Mailing Address:					
			City:		
<u> </u>			City: State:		ZIP:
Per Claim Amount \$	Aggregate Amoun	nt: \$	State:	ion Date:	ZIP:
			State:		
Per Claim Amount \$	ty coverage on a sep	parate sheet. Reference	State: Expirate the This Section	n Number and	Title.
Per Claim Amount \$ Please explain any surcharges to your professional liability	ty coverage on a sep	parate sheet. Reference	State: Expirate This Section r than the o	n Number and	Title.
Per Claim Amount \$ Please explain any surcharges to your professional liability Please list all of your professional liability carrie	ity coverage on a sepers within the pas	parate sheet. Reference	State: Expirate This Section r than the o	n Number and	Title.
Per Claim Amount \$ Please explain any surcharges to your professional liability Please list all of your professional liability carried Name of Carrier:	ity coverage on a sepers within the pas	parate sheet. Reference	State: Expirate This Section r than the of From:	n Number and	Title.
Per Claim Amount \$ Please explain any surcharges to your professional liability Please list all of your professional liability carried Name of Carrier:	ity coverage on a sepers within the pas	parate sheet. Reference	State: Expirate This Section recommendation of the commendation o	n Number and	Title. Ove: To: (mm/yy)
Per Claim Amount \$ Please explain any surcharges to your professional liability Please list all of your professional liability carried Name of Carrier: Mailing Address:	ers within the pas Policy #:	parate sheet. Reference	State: Expirate This Section recommendate that the original City: State:	n Number and ne listed abo (mm/yy)	Title. To: (mm/yy) ZIP:

Name of Carrier:		Policy #:		From: (mm/yy)	To: (mm/yy)
Mailing Address:				City:	
				State:	ZIP:
Name of Carrier:		Policy #:		From: (mm/yy)	To: (mm/yy)
Mailing Address:				City:	
				State:	ZIP:
XIII. CURRENT HOSPITAI	L AND OTHER IN	NSTITUTIONAL AFFI	LIATIONS		
Please list in reverse chronologica previous hospital privileges (B) du government agencies.					
A. CURRENT AFFILIATIONS	(Attach additional	I sheets if necessary. Re	ference This Se	ction Number an	d Title)
Name and Mailing Address of Prim	nary Admitting Hospi	tal:		City:	
				State:	ZIP:
Department/Status (active, provision	onal, courtesy, etc.):			Appointment Date	»:
Name and Mailing Address of Othe	er Hospital/Institution	:		City:	
				State:	ZIP:
Department/Status:				Appointment Date	»:
Name and Mailing Address of Othe	er Hospital/Institution	:		City:	
				State:	ZIP:
Department/Status:				Appointment Date	»:
If you do not have hospital privileg	es, please explain on	Addendum A.			
B. PREVIOUS AFFILIATIO and Title)	NS During Last Te	n Years. (Attach additi	onal sheets if ne	cessary. Referenc	ee This Section Number
Name and Mailing Address of Othe	er Hospital/Institution	:		City:	
	,			State:	ZIP:
From: (mm/yy)	To: (mm/yy)			Reason for Leavir	ıg:
Name and Mailing Address of Othe	er Hospital/Institution	:		City:	
	,			State:	ZIP:
From: (mm/yy)	To: (mm/yy)			Reason for Leavir	g:

Name and Mailing Address of Othe	er Hospital/Institution	:	City:	
			State:	ZIP:
From: (mm/yy)	To: (mm/yy)		Reason for Leaving:	
Name and Mailing Address of Othe	er Hospital/Institution	:	City:	
			State:	ZIP:
From: (mm/yy)	To: (mm/yy)		Reason for Leaving:	
XIV. PEER REFERENCES				
		specialty area, not including relatives, currenach facility at which you have privileges.	nt partners or associates	in practice. If possible,
NOTE: References must be from i relations.	ndividuals who are di	irectly familiar with your work, either via dire	ect clinical observation o	r through close working
Name of Reference:	Specia	alty:	Telephone Number: ()
Mailing Address:			City:	
			State:	ZIP:
Name of Reference:	Specia	alty:	Telephone Number: ()
Mailing Address:	·		City:	
			State:	ZIP:
Name of Reference:	Specia	alty:	Telephone Number: ()
Mailing Address:			City:	
			State:	ZIP:
XV. WORK HISTORY (Atta	ach additional she	ets if necessary. Reference This Section	n Number and Title)	
		empletion of postgraduate training (use extra current and contains all information requested		
Current Practice:	Contac	et Name:	Telephone Number: ()
			Fax Number: ()	
Mailing Address:			City:	
		,	State:	ZIP:
From: (mm/yy)		To: (mm/yy)		

Name of Practice /Employer:	Contact Name:	Telephone Number: (()
		Fax Number: ()	
Mailing Address:		City:	
		State:	ZIP:
From: (mm/yy)	To: (mm/yy)		
Name of Practice /Employer:	Contact Name:	Telephone Number: (()
Name of Practice /Employer:	Contact Name:	Telephone Number: (Fax Number: ()	()
Name of Practice /Employer: Mailing Address:	Contact Name:	-	
	Contact Name:	Fax Number: ()	ZIP:

XV	I. ATTESTATION QUESTIONS		
Ples	se answer the following questions "yes" or "no". If your answer to questions A through L is "yes" or if your answer to M	& N is "	no"
	ise provide full details on reverse or on a separate sheet.		,
A.	Has your license to practice medicine in any jurisdiction, your Drug Enforcement Administration (DEA) registration or any applicable		
	narcotic registration in any jurisdiction ever been denied, limited, restricted, suspended, revoked, not renewed, or subject to probationary	Yes □	No □
	conditions, or have you voluntarily or involuntarily relinquished any such license or registration or voluntarily or involuntarily accepted any		
	such actions or conditions, or have you been fined or received a letter of reprimand or is such action pending?		
B.	Have you ever been charged, suspended, fined, disciplined, or otherwise sanctioned, subjected to probationary conditions, restricted or	Yes □	No □
	excluded, or have you voluntarily or involuntarily relinquished eligibility to provide services or accepted conditions on your eligibility to	103 🗆	110 🗀
	provide services, for reasons relating to possible incompetence or improper professional conduct, or breach of contract or program conditions,		
C.	by Medicare, Medicaid, or any public program, or is any such action pending? Have your clinical privileges, membership, contractual participation or employment by any medical organization (e.g. hospital medical staff,		
C.	medical group, independent practice association (IPA), health plan, health maintenance organization (HMO), preferred provider organization	Yes □	No □
	(PPO), private payer (including those that contract with public programs), medical society, professional association, medical school faculty		
	position or other health delivery entity or system), ever been denied, suspended, restricted, reduced, subject to probationary conditions,		
	revoked or not renewed for possible incompetence, improper professional conduct or breach of contract, or is any such action pending?		
D.	Have you ever surrendered, allowed to expire, voluntarily or involuntarily withdrawn a request for membership or clinical privileges,	3 7 🗆	N. 🗆
	terminated contractual participation or employment, or resigned from any medical organization (e.g. hospital medical staff, medical group,	Yes □	No □
	independent practice association (IPA), health plan, health maintenance organization (HMO), preferred provider organization (PPO), medical		
	society, professional association, medical school faculty position or other health delivery entity or system) while under investigation for		
	possible incompetence or improper professional conduct, or breach of contract, or in return for such an investigation not being conducted, or is		
	any such action pending?		
E.	Have you ever surrendered, voluntarily withdrawn, or been requested or compelled to relinquish your status as a student in good standing in any internship, residency, fellowship, preceptorship, or other clinical education program?	Yes □	No □
F.	Has your membership or fellowship in any local, county, state, regional, national, or international professional organization ever been		
Г.	revoked, denied, reduced, limited, subjected to probationary conditions, or not renewed, or is any such action pending?	Yes □	No □
G.	Have you been denied certification/recertification by a specialty board, or has your eligibility, certification or recertification status changed		
0.	(other than changing from eligible to certified)?	Yes □	No □
H.	Have you ever been convicted of any crime (other than a minor traffic violation)?	Yes □	No □
I.	Is your current ability to practice impaired by chemical dependency or substance abuse, including present use of illegal drugs?	103 🗆	
		Yes □	No □
J.	Do you have any ongoing physical or mental impairment or condition which would make you unable, with or without reasonable	Yes □	No □
	accommodation, to perform the essential functions of a practitioner in your area of practice or unable to perform those essential functions	105 🗆	110 🗀
١,	without a direct threat to the health and safety of others?		
	f yes, please describe any accommodations that could reasonably be made to facilitate your performance of such functions without risk of compromise.		
K.	Have any judgements been entered against you or settlements been agreed to by you within the last seven (7) years, in professional liability		
12,	cases, or are there any filed and served professional liability lawsuits/arbitrations against you pending?	Yes □	No □
L.	Has your professional liability insurance ever been terminated, not renewed, restricted, or modified (e.g. reduced limits, restricted coverage,	3 7 🗆	NT [
	surcharged) or have you ever been denied professional liability insurance, or has any professional liability carrier provided you with written	Yes □	No □
	notice of any intent to deny, cancel, not renew, or limit your professional liability insurance or its coverage of any procedures?		
M.	Is your professional liability insurance valid and current?	Yes □	No □
N.	Are you able to perform all the services required by your agreement with, or the professional staff bylaws of, the Healthcare Organization to	v -	NT 🗆
	which you are applying, with or without reasonable accommodation, according to accepted standards of professional performance and without	Yes □	No □
	posing a direct threat to the safety of patients?		
	by affirm that the information submitted in this Section XVI, Attestation Questions, and any addenda thereto is true, current, corn		
to the	best of my knowledge and belief and is furnished in good faith. I understand that material, omissions or misrepresentations may	result in	denial of
my a	oplication or termination of my privileges, employment or physician participation agreement.		
ъ.			
Print	Name Here:		
Phys	ician Signature: Date:		
(Stan	ician Signature: Date: uped Signature Is Not Acceptable) (Not Acceptable	If Not Da	ted)

INFORMATION RELEASE/ACKNOWLEDGMENTS

I hereby consent to the disclosure, inspection and copying of information and documents relating to my credentials, qualifications and performance ("credentialing information") by and between "this Healthcare Organization" and other Healthcare Organizations (e.g., hospital medical staffs, medical groups, independent practice associations {IPAs}, health plans, health maintenance organizations {HMOs}, preferred provider organizations {PPOs}, other health delivery systems or entities, medical societies, professional associations, medical school faculty positions, training programs, professional liability insurance companies {with respect to certification of coverage and claims history}, licensing authorities, and businesses and individuals acting as their agents (collectively, "Healthcare Organizations"), for the purpose of evaluating this application and any recredentialing application regarding my professional training, experience, character, conduct and judgment, ethics, and ability to work with others. In this regard, the utmost care shall be taken to safeguard the privacy of patients and the confidentiality of patient records, and to protect credentialing information from being further disclosed.

I am informed and acknowledge that federal and state² laws provide immunity protections to certain individuals and entities for their acts and/or communications in connection with evaluating the qualifications of healthcare providers. I hereby release all persons and entities, including this Healthcare Organization, engaged in quality assessment, peer review and credentialing on behalf of this Healthcare Organization, and all persons and entities providing credentialing information to such representatives of this Healthcare Organization, from any liability they might incur for their acts and/or communications in connection with evaluation of my qualifications for participation in this Healthcare Organization, to the extent that those acts and/or communications are protected by state or federal law.

I understand that I shall be afforded such fair procedures with respect to my participation in this Healthcare Organization as may be required by state and federal law and regulation, including but not limited to, California Business and Professions Code Section 809 et seq, if applicable.

I understand and agree that I, as an applicant, have the burden of producing adequate information for proper evaluation of my professional competence, character, ethics and other qualifications and for resolving any doubt about such qualifications.

During such time as this application is being processed, I agree to update the application should there be any change in the information provided.

In addition to any notice required by any contract with a Healthcare Organization, I agree to notify this Healthcare Organization immediately in writing of the occurrence of any of the following: (i) the unstayed suspension, revocation or nonrenewal of my license to practice medicine in California; (ii) any suspension, revocation or nonrenewal of my DEA or other controlled substances registration; or (iii) any cancellation or nonrenewal of my professional liability insurance coverage.

I further agree to notify this Healthcare Organization in writing, promptly and no later than fourteen (14) calendar days from the occurrence of any of the following: (i) receipt of written notice of any adverse action against me by the Medical Board of California taken or pending, including but not limited to, any accusation filed, temporary restraining order, or imposition of any interim suspension, probation or limitations affecting my license to practice medicine; or (ii) any adverse action against me by any Healthcare Organization which has resulted in the filing of a Section 805 report with the Medical Board of California, or a report with the National Practitioner Data Bank; or (iii) the denial, revocation, suspension, reduction, limitation, nonrenewal or voluntary relinquishment by resignation of my medical staff membership or clinical privileges at any Healthcare Organization; or (iv) any material reduction in my professional liability insurance coverage; or (v) my receipt of written notice of any legal action against me, including, without limitation, any filed and served malpractice suit or arbitration action; or (vi) my conviction of any crime (excluding minor traffic violations); or (vii) my receipt of written notice of any adverse action against me under the Medicare or Medicaid programs, including, but not limited to, fraud and abuse proceedings or convictions.

I hereby affirm that the information submitted in this application and any addenda thereto (including my curriculum vitae if attached) is true, current, correct, and complete to the best of my knowledge and belief and is furnished in good faith. I understand that material omissions or misrepresentations may result in denial of my application or termination of my privileges, employment or physician participation agreement. A photocopy of this document shall be as effective as the original, however, original signatures and current dates are required on pages 8 and 9.

Print Name Here	
Physician Signature	Date:
(Stamped Signature Is Not Acceptable)	

California Participating Physician Application - 05/97	
Physician Name:	

The intent of this release is to apply at a minimum, protections comparable to those available in California to any action, regardless of where such action is brought.

Addenda Submitting (Please check the following): Addendum A - Health Plan and IPA/Medical Group Addendum B - Professional Liability Action Explanation	 This Application and Addenda A and B were created and are endorsed by: American Medical Group Association - (310/430-1191 x223) California Association of Health Plans - (916/552-2910) California Healthcare Association - (916/552-7574) California Medical Association - (415/882-5166) National IPA Coalition - (510/267/1999) The Medical Quality Commission - (310/936-1100 x230)
	• The Medical Quality Commission - (310/936-1100 x230)

Individual healthcare organizations may request additional information or attach supplements to this form. They are not part of the California Participation Physician Reapplication nor have they been endorsed by the above organizations. Any questions about supplements should be addressed to the health care organization from which it was provided.

Camornia Participa	ating Physician Application - 05/97	
Physician Name: _		

California Participating Physician Application

Addendum A

Health Plans and IPA's/Medical Groups

This Addendum is submitted to:___ _, herein, this Healthcare Organization³ I. IDENTIFYING INFORMATION Middle: Last Name: First: Medical Group (s) / IPA(s) Affiliation: Yes ☐ No Do you intend to serve as a primary care provider? Yes Do you intend to serve as a specialist? No (If yes, please list specialty(s)) _____ Please check all that apply: ☐ Single Practice Solo Practice ☐ Multi Specialty ☐ Group Practice II. BILLING INFORMATION Billing Company: Street Address: City: ZIP: Telephone Number: Contact: Name Affiliated with Tax ID Number: Federal Tax ID Number: III. PRACTICE INFORMATION Do you employ any allied health professionals (e.g. nurse practitioners, physician assistants, psychologists, etc.)? □ No ☐ Yes If so, please list: Name: Type of Provider: License Number: If you are a Physician Assistant Supervisor, please include State License Number: ___ Do you personally employ any physicians (do not include physicians that are employed by the medical group)? If so, please list: California Medical License Number: Name: Please list any clinical services you perform that are not typically associated with your specialty: Please list any clinical services you do not perform that are typically associated with your specialty: __

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Is your practice lin		_			_	Yes	□ N	0
Are you a Certifie	d Qualified Med	ical Examiner (QM	E) of the State	Industrial Medical Coun	cil?	Yes	□ N	0
Do you participate	e in EDI (electro	nic data interchange))?			Yes	□ N	o
If so, which Netw Do you use a prac		t system/software			- П	Yes	□ No	
						103	No	
		ovide in your group			_			
		Conscious Sedation		□ None □ Other	r (please spo	ecify)		
Ameri Califor Institu Medic. The M	can Association rania Department te for Medical Quare Certification dedical Quality Control of the control of t	for Accreditation of of Health Services	Ambulatory S Licensure Association for	tions or licensures? urgery Facilities (AAAA or Ambulatory Health Ca		ААНС)		
IV. OFFICE H	IOURS – Pleas	se indicate the ho	ours your off	ce is open:				
Monday	Tuesday	Wednesday	Thursday	Friday	Saturo	lay	Sunday	Holidays
V. COVERAG necessary)		ICE (List your a	nswering ser	vice and covering ph	ysicians b	y namo	e. Attach additio	nal sheets if
Answering Service			Phon	e Number: ()]	Fax Number: ()
Mailing Address:			City:					
			State			ZIP	:	
Covering Physicia	nn's Name:		Telep	hone Number: ()				
Covering Physicia	an's Name:		Telep	hone Number: ()				
Covering Physicia	an's Name:		Telep	hone Number: ()				
Covering Physicia	an's Name:		Telep	hone Number: ()				
If you do not have	e hospital privileg	ges, please provide	written plan for	continuity of care:				

Fluently by Physician:		Fluently by Staff:		
VII. LABORATORY SERVICES				
If you provide direct laboratory services,	-	ed and provide Clini	cal Laboratory Informatio	n Act (CLIA) information.
Attach a copy of your CLIA certificate or				
Γax ID #	Billing Name:		Type of Service Pro	ovided:
Do you have a CLIA certificate?		Yes	☐ No	
Do you have a CLIA waiver?		Yes	☐ No	
Certificate Number:			Certificate Expiration	on Date:
Please list country, state or national media		`		
Please list country, state or national media		`	pr societies of which you a	re a member of applicant. Member
Please list country, state or national media		`		Member
Please list country, state or national media		-	pplicant	Member
Please list country, state or national media		-	pplicant	Member
Please list country, state or national media		-	pplicant	Member □ □
Please list country, state or national media		-	pplicant	Member
Please list country, state or national media Organization Name ify that the information in this docum Name Here:	nent and any attached docu	Application is true and comments is true and comments and comments are true are true and comments are true are	pplicant	Member

CONFIDENTIAL/PROPRIETARY

California Participating Physician Application

Addendum B

Professional Liability Action Explanation

This Addendant is submitted to:	, 11	erem, uns rieatuicare	e Organization
Please complete this form for each pending, settled or otherwise concluded profes which you were named a party in the past seven (7) years, whether the lawsuit or not any payment was made on your behalf by any insurer, company, hospital, or avoid delay in expediting your application. If there is more than one professional Addendum B prior to completing, and complete a separate form for each lawsuit.	arbitration is pending, set other entity. All questions	tled or otherwise con must be answered or	cluded, and whether or ompletely in order to
I. IDENTIFYING INFORMATION			
Patient Last Name:	First		Middle:
Street Address:	City:		
	State:	Zip	
II. CASE INFORMATION			
City County and State where lawsuit filed:	Court case number, if k	nown:	
Date of alleged incident serving as basis for the lawsuit/arbitration:	Date Suit Filed:	Sex of Patient:	Age of Patient:
Location of Incident: Hospital My Office Other doctor's office Su Other (please specify) Your relationship to Patient (Attending Physician, Surgeon, Assistant, Consultant	rgery Center		
Allegation:			
Is/was there an insurance company or other liability protection company or organiaction? Yes No	ization providing coverage	e/defense of the laws	uit or arbitration
If yes, please provide company name, contact person, phone number, location and liability protection company or organization:	l carrier's claim identifica	tion number of insur	ance company, or other
If you would like us to contact your attorney regarding any of the above, please production document to your attorney as this will serve as your authorization:	rovide attorney(s) name(s)	and phone number(s). Please fax this
document to your autorney as this will serve as your authorization.			
Name:			
Name:	Phone Number:		

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Lawsuit/arbitration still ongoing, unresolved. Judgment rendered and payment was made on my behalf. Amount paid on my behalf: Lawsuit/arbitration settled and payment made on my behalf. Amount paid on my behalf: Lawsuit/arbitration settled, no judgment rendered, no payment made on my behalf. Summarize the circumstances giving rise to the action. If the action involves patient care, provide a narrative, with adequate clinical detail, including your description of your care and teatment of the patient. If more space is needed, attach additional sheet(s). Include 1) condition and diagnosis at time of incident, 2) dates and description of treatment rendered, and 3) condition of patient subsequent to treatment. Please print. SUMMARY Lawsuit/arbitration settled and payment made on my behalf. Summarize the circumstances giving rise to the action. If the action involves patient care, provide a narrative, with adequate clinical detail, including your description of your care and teatment of the patient. If more space is needed, attach additional sheet(s). Include 1) condition and diagnosis at time of incident, 2) dates and description of treatment rendered, and 3) condition of patient subsequent to treatment. Please print. SUMMARY Levity that the information in this document and any attached documents is true and correct. Lagree that "this Healthcare Organization", its representatives, and any individual or entities providing information to this Healthcare Organization in good faith shall not be liable, to the fullest extent provided by law, for any act or occasion related to the evaluation or verdication control in this document, which is part of the California Participating Physician Optication Control and any act or occasion related to the evaluation or verdication control in this document, which is part of the California Participating Physician Optication.
your description of your care and treatment of the patient. If more space is needed, attach additional sheet(s). Include 1) condition and diagnosis at time of incident, 2) dates and description of treatment rendered, and 3) condition of patient subsequent to treatment. Please print. SUMMARY SUMMARY Tertify that the information in this document and any attached documents is true and correct. I agree that "this Healthcare Organization", its representatives, and any individual or entities providing information to this Healthcare Organization in good faith shall not be labele, to the fullest place, income of one and any attached to the called the participating Placehies or organization in order for participating healthcare organization to
I certify that the information in this document and any attached documents is true and correct. I agree that "this Healthcare Organization", its representatives, and any individual or entities providing information to this Healthcare Organization in good faith shall not be liable, to the fullest extent provided by law, for any act or occasion related to the evaluation or verification contined in this document, which is part of the California Participating Physician In Order for participating healthcare organizations in
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evaluate my application for participation in and/or my continued participation in those organizations, I hereby give permission to release to this Healthcare Organization information about my medical malpractice insurance coverage and malpractice claims history. This authorization is expressly contingent upon my understanding that the information provided will be maintained in a confidential manner and will be shared only in the context of legitimate credentialing and peer review activities. This authorization is valid unless and until it is revoked by me in writing. I authorize the attorneys listed on Page 1 to discuss any information regarding this case with "this Healthcare Organization".
Print Name Here:
Physician Signature Date Compared to the c

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California Participating Physician Application *Addendum C*

This Addendum is submitted to	hansin	this Haalthaana	Organization
This Addendum is submitted to:	, nerein.	this Healthcare	Organization

SECTION A	CONFIDENTIAL QUESTIONS – HEALTH HISTORY		
1.	Do you have any ongoing physical or mental impairment or condition which would make you unable, with or without reasonable accommodation, to perform the essential functions of a practitioner in your area of practice, or unable to perform those essential functions without a direct threat to the health and safety of others?	YES	□ NO
	If yes, please describe any accommodations that could reasonable be made to facilitate your performance of such functions without risk of compliance		
2.	Are you a certified Worker's Compensation provider?	YES	□ NO
3.	Are you a reservist? If yes, what branch of the military?	☐ YES	□ NO
	Anticipated date of separation from reserve duty?/		
4.	Medicaid/Medi-Cal#		
belief. I fully u	act that all of the information submitted by me in this document are true and correct to the benderstand that any significant misstatement in, or omission from the application may constitute cause for summary dismissal.		
Print Name Here:			
	Date		
(Stamped signature	e is Not Acceptable)		

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California Participating Physician Application Addendum D

Notice to Practitioners of Credentialing Rights/Responsibilities

I. Right of Review

As an applicant for credentialing/recredentialing, you have a right to review non-privileged information obtained for the purpose of evaluating your application. This includes information obtained from outside sources such as liability insurance carriers, Medical Boards, National Practitioner Data Bank. It does not include review of information that is privileged, such as references or recommendations which are protected by law from disclosure. You have a right to be informed, upon request, of the status of your credentialing application; and the right to correct erroneous information submitted by another party, provided the information is not peer-review protected.

You may request to review such information at any time by sending a written request via fax or letter to Credentialing Department at: P.O. Box 1800, Rancho Cucamonga, CA 91729-1800, fax number (909) 890-5756. Following receipt of your request, you will be contacted by the Credentialing Department, within five (5) working days in order to arrange a date and time for review of the information in the Credentialing Department.

II. Notification of Discrepancy

You will be notified in writing, by fax or letter, when information obtained by primary sources varies significantly from information provided on your application. Sources will not be revealed if information obtained is not intended for verification of credentialing elements or is protected from disclosure by law.

III. Correction of Erroneous Information

If you believe that erroneous information has been supplied to Inland Empire Health Plan by primary sources, you may correct such information by submitting written notification to the Credentialing Department at the above cited address/fax number. Your notification, via letter or fax, must include a detailed explanation of the discrepancy and must be returned to the address above within fifteen (15) days of notification of discrepancy.

Upon receipt of your notification, Inland Empire Health Plan will re-verify the primary source information under consideration. If the primary source information has changed, an immediate correction will be made to your credentials file. You will be notified of this action. If the primary source information remains inconsistent with your notification, you will be advised of same through letter or fax. You will be requested to provide proof of correction by the primary source to the Credentialing Department via letter or fax as cited above within ten (10) days. Subsequently, a second reverification of primary source information will be performed by Inland Empire Health Plan. If, after ten (10) working days, primary source information remains inconsistent and in dispute, you will be subject to adverse action up to administrative termination from Inland Empire Health Plan.

Print Name Here:	
Physician Signature	Date
(Stamped signature is Not Acceptable)	

Addendum E

General Practice Providers & Obstetrics/Gynecology PCP's only Primary Care Experience – Attestation

years. In order with and routing	below the age of the patients for whom you have provided primary care services to in the last five (5) for a category to apply, it must represent at least 20% of your average practice and your must be familiar nely follow standard preventative services, such as CHDP and the American Academy of Patients (AAP), trics only, and the United States Preventative Task Force (USPTF). Please check all those that apply:
	Pediatrics (0 to 18 years of age)
	Pediatrics (0 to 21 years of age)
	Adults (14 years of age and above)
	Adults (18 years of age and above)
	Adults (21 years of age and above)
	Ob/Gyn PCP (14 years and above, restricted to females)
	If you desire age limits different from above, please specify:
I attest to the knowledge constitute c	our desire age limits different from above, you will not receive member auto-assignment. The fact that all of the information submitted by me in this document is true and correct to the best of my and belief. I fully understand that any significant misstatement or omission from this attestation may ause for denial of participation or dismissal from participation with Inland Empire Health Plan (IEHP). Name:
	Signature: Date: gnature is not acceptable)

Verification of Qualifications for HIV/AIDS PHYSICIAN SPECIALIST

Health plans and healthcare organizations must implement regulations related to AB2168 (Ch. 426, 2000). This legislation requires standing referrals to HIV/AIDS specialists for patients who need continued care for their HIV/AIDS. The Department of Managed Health Care (DMHC) recently definite an HIV/AIDS specialist under Regulation LS-34-01.

In order to comply with this regulation, we need to identify appropriately qualified specialists within our network who meet the definition of an HIV/AIDS specialist.

Please ch	neck <u>ANY and ALL</u> of the criteria listed below	that apply to you.	
☐ No, I	do not wish to be designated as an HIV/AIDS Sp	ecialist	
☐ Yes, I	do wish to be designated as an HIV/AIDS special	list based on the below criteria:	
	I am credentialed as a "HIV Specialist" by t Certification);	he American Academy of HIV Medicine (a	attached AAHIVM
	I am Board Certified in Infectious Disease ANI minimum of twenty-five (25) HIV patients an continuing medical education (CME) in HIV therapy;	d have successfully completed fifteen (15) h	nours of category 1
	In the past twenty-four (24) months, I have pr past twelve (12) months completed board certification.		patients; and in the
	In the past twenty-four (24) months I have protected 30 hours of		HIV patients and in
	In the past twenty-four (24) months I have clir (12) months have completed 15 hours of categorial HIV Medicine Competency Maintenance Ex Medicine (attach copies of the CME credits and	ory of 1 CME in HIV Medicine and success amination administered by the American	fully completed the
I attest the	at, to the best of my knowledge, the above inform	ation can be supported by documentation, if r	equired.
Name of	Practitioner (Please print):	Date:	
	Practitioner's Signature:	License No:	
	Office Telephone	Office Fax:	



Request for Taxpayer Identification Number and Certification

Give Form to the requester. Do not send to the IRS.

	Nam	ne (as shown on your income tax return)									
ge 2.	Busi	iness name/disregarded entity name, if different from above									
on page		eck appropriate box for federal tax sification (required): Individual/sole proprietor C Corporation S Corporation	Пр	artners	ehin	Пт	rust/est	ato			
Print or type See Specific Instructions on		sification (required): Individual/sole proprietor C Corporation S Corporation Limited liability company. Enter the tax classification (C=C corporation, S=S corporation, P=partner	_					ale 	E:	xempt	payee
ring	П	Other (see instructions) ▶									
Pecific	Addı	dress (number, street, and apt. or suite no.)	Request	ter's r	name	and a	dress ((optic	nal)		
See Sp	City,	r, state, and ZIP code									
.,	List a	account number(s) here (optional)									
Par	t I	Taxpayer Identification Number (TIN)									
	_	TIN in the appropriate box. The TIN provided must match the name given on the "Name"	" line	Soc	ial se	curity	numbe	er			
reside	nt ali	ackup withholding. For individuals, this is your social security number (SSN). However, fo ien, sole proprietor, or disregarded entity, see the Part I instructions on page 3. For other	r			-			-		
entitie TIN or		is your employer identification number (EIN). If you do not have a number, see <i>How to ge</i> ne 3	et a								
		e account is in more than one name, see the chart on page 4 for guidelines on whose		Emp	oloye	r ident	ificatio	n nu	mber		
		enter.				-					
Par	111	Certification									
		alties of perjury, I certify that:									
1. The	e nun	mber shown on this form is my correct taxpayer identification number (or I am waiting for	a numb	er to	be is	ssued	to me), an	d		
2. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and											
3. I ar	n a U	J.S. citizen or other U.S. person (defined below).									
becau interes genera	ise yo st pai ally, p	on instructions. You must cross out item 2 above if you have been notified by the IRS the ount have failed to report all interest and dividends on your tax return. For real estate transmid, acquisition or abandonment of secured property, cancellation of debt, contributions to payments other than interest and dividends, you are not required to sign the certification, son page 4.	actions, o an indi	item ividu	2 do al ret	es no ireme	t apply	/. Fo	r mor	tgage (IRA),	and
Sign		Signature of	b								

General Instructions

Section references are to the Internal Revenue Code unless otherwise noted.

Purpose of Form

A person who is required to file an information return with the IRS must obtain your correct taxpayer identification number (TIN) to report, for example, income paid to you, real estate transactions, mortgage interest you paid, acquisition or abandonment of secured property, cancellation of debt, or contributions you made to an IRA.

Use Form W-9 only if you are a U.S. person (including a resident alien), to provide your correct TIN to the person requesting it (the requester) and, when applicable, to:

- 1. Certify that the TIN you are giving is correct (or you are waiting for a number to be issued),
 - 2. Certify that you are not subject to backup withholding, or
- 3. Claim exemption from backup withholding if you are a U.S. exempt payee. If applicable, you are also certifying that as a U.S. person, your allocable share of any partnership income from a U.S. trade or business is not subject to the withholding tax on foreign partners' share of effectively connected income.

Note. If a requester gives you a form other than Form W-9 to request your TIN, you must use the requester's form if it is substantially similar to this Form W-9.

Definition of a U.S. person. For federal tax purposes, you are considered a U.S. person if you are:

- An individual who is a U.S. citizen or U.S. resident alien,
- A partnership, corporation, company, or association created or organized in the United States or under the laws of the United States,
- An estate (other than a foreign estate), or
- A domestic trust (as defined in Regulations section 301.7701-7).

Special rules for partnerships. Partnerships that conduct a trade or business in the United States are generally required to pay a withholding tax on any foreign partners' share of income from such business. Further, in certain cases where a Form W-9 has not been received, a partnership is required to presume that a partner is a foreign person, and pay the withholding tax. Therefore, if you are a U.S. person that is a partner in a partnership conducting a trade or business in the United States, provide Form W-9 to the partnership to establish your U.S. status and avoid withholding on your share of partnership income.



BEHAVIORAL HEALTH

Area(s) of Expertise Form

	Provider Name:					
	Last Name	First	Name M.I. Degree License#			
PAT	TENT POPULATION					
	Children (age range):	□ Ad	dolescents (age range):			
	Adults (age range):		eriatric Adults			
_	Cultural Population:		Aldre Addits			
ARE	EAS OF EXPERTISE IN SHORT-TERM TREATMI	ENT				
	12-Step Recovery		Grief / Loss			
	Addiction		Group Therapy			
	Adjustment Disorder		HIV/AIDS Issues			
	Adoption Issues		Hypnosis			
	Adult Children of Alcoholics		Learning Disability			
	Alcohol Abuse		Life Transitions / Transition Issues			
	Anger Management		Marital / Couple Counseling			
	Antisocial Personality		Medication Education Groups			
	Anxiety Disorders		Men's Group			
	Anxiety Groups		Men's Issues			
	Attention Deficit Disorder		Military Stress			
	Autism Spectrum Disorders		Multiple Personality / Dissociative Identity			
	Behavioral Problems / Conduct Disorders		Narcissistic Personality Disorder			
	Bi-Polar Disorder		Obesity / Weight Loss			
	Borderline Personality Disorder		Obsessive Compulsive Disorder			
	Cancer Survivors		Pain Management			
	Chemical Dependency / Substance Abuse		Parenting Groups / Training			
	Child / Adolescent Psychiatry		Parenting Issues			
	Child Abuse		Perinatal and Postpartum Mood Disorders			
	Christian Counseling		Personality Disorders			
	Chronic Illness		Pet Loss/ Grief			
	Clinical Hypnosis		Post Traumatic Stress Disorder			
	Codependency		Psychotherapy			
	Cultural		Psychotic / Schizophrenic Disorders			
	Delirium, Dementia, Amnestic, and other Cognitive Disorders		Reactive Attachment Disorder			
	Depression Groups		Sexual Abuse Groups			
	Depression / Mood Disorders		Sexual Addiction			
	Developmental Delay		Sexual Dysfunction			
	Disability Issues		Sexual / Physical Abuse Perpetrators			
	Domestic Violence		Sexual / Physical Abuse Victims			
	Eating Disorders		Sleep Disorders			
	EMDR Certified		Somatoform Disorders			
	EMDR Certified – Severe Trauma PTSD		Stress Management			
	Factitious Disorders		Victimization			
	Family Counseling		Vocational / Career			
	Gambling Addiction		Women's Group			
	Gay / Lesbian Issues		Women's Issues			
	Gender Identity Issues		Other			
_	•	_				
ARE	E YOU ACCEPTING NEW PATIENTS?		YES NO			
	DOLLAR DE CANADA					
PRC	OVIDER SIGNATURE:		DATE:			